



### Stock Donation Instructions

Thank you so much for your interest in making a gift of stock to St. Timothy's School. Your support is very much appreciated!

The following is all the information you will need to transfer stock to the School. Once you have placed a final order with your broker, please let us know what type of stock and how many shares you have included in your generous gift by calling (410) 486-7403, emailing us at [giving@stt.org](mailto:giving@stt.org), or returning the Stock Donation Form.

Should you have any questions, please contact Fran Carneal in the Office of Development & Alumnae Relations at (410) 486-7403.

Again, many thanks for your support!

#### St. Timothy's School Account at UBS

UBS Contact: Lori Mazzetta  
(410) 576-3263  
(800) 777-5726

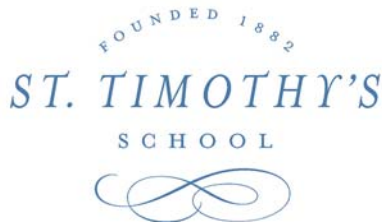
Address: 100 East Pratt Street, Suite 2140  
Baltimore, MD 21202-1009

Fax #: (410) 576-3275

#### St. Timothy's Information

Account #: JW 05193-AF  
DTC #: 221  
Tax I.D. #: 52-059-1488 (501C3)

*St. Timothy's School  
Office of Development and Alumnae Relations  
8400 Greenspring Avenue, Stevenson, MD 21153  
Phone: (410) 486-7403 • Fax: (410) 486-0039 • Email: [giving@stt.org](mailto:giving@stt.org)*



**Stock Donation Form**

Donor's Name: \_\_\_\_\_

Your Broker's Information:

Brokerage Firm's Name: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_

Stock Information:

Stock Name: \_\_\_\_\_

Symbol: \_\_\_\_\_ Date of Transfer: \_\_\_\_/\_\_\_\_/\_\_\_\_

Number of Shares: \_\_\_\_\_ Approximate Value: \$\_\_\_\_\_

Gift Information:

This gift is to be directed to the:

Annual Fund  Capital Campaign  Other: \_\_\_\_\_

This gift is a pledge payment.

This gift is Anonymous.

Notes or Special Instructions: \_\_\_\_\_

*Please return this form to the St. Timothy's School Office of Development & Alumnae Relations.  
Thank you for your support!*

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